

Webinar Series 2010

Our 2010 Seminar Series is dedicated to helping individuals make smart financial decisions for themselves and their families. Our seminar series (detailed on the next two pages) delivers you with timely financial information throughout the year.

We believe there are three steps to help you plan to improve your financial situation; Information, Decision and Action. By attending our monthly one-hour webinars, you will receive financial education on major topics and trends affecting Americans today. You will also receive actionable strategies to help improve your personal situation. Most importantly, you will feel a sense of accountability throughout the year.

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Attend as many of our monthly seminars as you would like. Our webinars are completely educational.

January

Title: Social Security—More Than Retirement Benefits Presented by: Social Security Administration

Agenda: Retirement and Medicare Benefits
Disability Benefits
Survivors and Family Benefits
Other Benefits

February

Title: Financial Goal Setting Presented by: Ameriprise Financial

Agenda: During this complimentary seminar, you'll learn ways to:
Envision your ideal retirement.
Build a plan for your retirement goals, even in a changing economy.
Position your finances as you plan for a long retirement.

March

Title: Charting a Path to Your Financial Future Presented by: Ameriprise Financial

Agenda : Align your investing strategies with your financial goals.
Manage your cash more effectively.
Protect the people and things you care about

April

Title: Manage Your Taxes—Use the Opportunities in Current Tax Laws Presented by: Ameriprise Financial

Agenda: Manage the amount you pay to the government in taxes.
Align tax treatments with your investment objectives.
Find the right balance of before- and after-tax investments for your situation.

May

Title: Helping You Plan for a New Retirement Presented by: Ameriprise Financial

Agenda: During this complimentary seminar, you'll learn ways to:
Plan to make your unique retirement dreams real.
Calculate your long-term retirement income needs.
Build strategies that plan for your retirement goals in a changing economy.

June

Title: Identity Theft: Risks, Realities and Defenses Presented by: American Century

Agenda: What is identity theft
Who's at risk
Methods of identity theft
Cost to the individual
Prevention

These are informational seminars. There is no cost or obligation.

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July

Title: Raise Financially Aware Kids Presented by: American Century

Agenda:

- Why it matters
- Talking about money values
- Being a Chief Financial Parent
- Tips for Money Talks
- Allowances
- Investing, your children and the stock market

August

Title: Making the Most of Your Success – Investment Planning Presented by: Ameriprise Financial

Agenda:

- During this complimentary seminar, you'll learn ways to:
- Evaluate your investing progress.
- Manage risk to help optimize your portfolio.
- Understand how to coordinate various investment

September

Title: Sending Your Child to College Presented by: Ameriprise Financial

Agenda:

- During this complimentary seminar, you'll learn ways to:
- Prepare your student for college.
- Learn about today's cost and various payment options.
- Understand what goes into college saving *and* college spending.
- Balance retirement and college savings.

October

Title: How an Estate Plan Helps Put You in Control Presented by: Ameriprise Financial

Agenda:

- During this complimentary seminar, you'll learn ways to:
- Care for the people you love, even after you're gone.
- Leave behind a lasting, meaningful legacy.
- Manage estate tax burden – for you and your heirs.

November

Title: Strong Women, Powerful Financial Strategies and/or New Perspective on Cash & Liabilities
Presented by: Ameriprise Financial Presented by: Ameriprise Financial

December

Title: End of the Year Discussion Presented by: Ameriprise Financial

Agenda: This discussion will be a review of the key points of the presentations throughout the year. It will be an opportunity to ask questions on the previously discussed topics.